

Fill in this information to identify the case:

United States Bankruptcy Court for the:

District of Nevada
(State)Case number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's nameLAS VEGAS MONORAIL COMPANY, a Nevada non-profit corporation**2. All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN)88-0471789**4. Debtor's address****Principal place of business****Mailing address, if different from principal place of business**3770 Howard Hughes Parkway
Number Street

Number Street

Suite 295

P.O. Box

Las Vegas, NV 89104
City State ZIP Code

City State ZIP Code

Location of principal assets, if different from principal place of businessUSA
County

Number Street

City State ZIP Code

5. Debtor's website (URL)www.lvmonorail.com

Debtor Las Vegas Monorail Company, a Nevada non-profit corporation
Name

Case number (if known) _____

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business*A. Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☒ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

Debtor Las Vegas Monorail Company, a Nevada non-profit corporation
Name

Case number (if known) _____

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?☒ No☐ Yes. District _____When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**☒ No☐ Yes. Debtor _____ Relationship _____District _____ When _____
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number _____ Street _____

City _____ State ZIP Code _____

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

Debtor Las Vegas Monorail Company, a Nevada non-profit corporation
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one

- ☒ Funds will be available for distribution to unsecured creditors
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors

14. Estimated number of creditors

- ☒ 1-49 ☐ 1,000-5,000 ☐ 25,001-50,000
- ☐ 50-99 ☐ 5,001-10,000 ☐ 50,001-100,000
- ☐ 100-199 ☐ 10,001-25,000 ☐ More than 100,000
- ☐ 200-999

15. Estimated assets

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☒ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

16. Estimated liabilities

- ☐ \$0-\$50,000 ☐ \$1,000,001-\$10 million ☐ \$500,000,001-\$1 billion
- ☐ \$50,001-\$100,000 ☒ \$10,000,001-\$50 million ☐ \$1,000,000,001-\$10 billion
- ☐ \$100,001-\$500,000 ☐ \$50,000,001-\$100 million ☐ \$10,000,000,001-\$50 billion
- ☐ \$500,001-\$1 million ☐ \$100,000,001-\$500 million ☐ More than \$50 billion

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

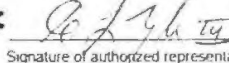
I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/07/2020

MM / DD / YYYY

X



Signature of authorized representative of debtor

Curtis L. Myles III

Printed name

Title President and CEO of Las Vegas Monorail Company

Debtor Las Vegas Monorail Company, a Nevada non-profit corporation
Name

Case number (if known) _____

18. Signature of attorney

x 
Signature of attorney for debtor

Date 09/07/2020
MM / DD / YYYY

Gerald M. Gordon
Printed name

Garman Turner Gordon LLP
Firm name

7251 Amigo Street, Suite 210
Number Street

Las Vegas NV 89119
City State ZIP Code

725-777-3000 ggordon@gta.legal
Contact phone Email address

229 Nevada
Bar number State

**RESOLUTIONS
OF
THE BOARD OF DIRECTORS
OF
LAS VEGAS MONORAIL COMPANY,
a Nevada nonprofit corporation**

August 24, 2020

The undersigned, being all of the members of the Board of Directors ("Board") of Las Vegas Monorail Company, a Nevada nonprofit corporation (the "Company"), at a special meeting of the Board held on August 24, 2020 at the Company's corporate offices located at 3770 Howard Hughes Parkway, Suite 295, Las Vegas, Nevada, approved the adoption of the following resolutions as of the date hereof.

WHEREAS, the Company discontinued operation of the Las Vegas Monorail system ("System") on March 18, 2020, as a result of Covid-19 pandemic. Due to the effects of the pandemic on the tourism and convention industries in Las Vegas, Nevada, the Company has not been able to re-start operations of the System.

WHEREAS, because the Company has not been able to re-start operations, the Company has become insolvent and is unable to pay its creditors.

WHEREAS, the Las Vegas Convention and Visitors Authority ("LVCVA") has offered to purchase substantially all of the assets of the Company for a total of Twenty-Four Million One Hundred Sixteen Thousand Three Hundred Eighty-Seven Dollars (\$24,116,387.00) (the "Transaction"), pursuant to that certain Asset Purchase and Sale Agreement ("PSA"), pursuant to which the Company will sell, convey and transfer substantially all of its assets (the "Transaction") to the LVCVA.

WHEREAS, in connection with the execution of the PSA, the LVCVA must make a non-refundable earnest money deposit (the "Deposit") with the Company in the amount of One Million Seven Hundred Ninety-One Thousand Three Hundred Thirty Dollars (\$1,791,330.00).

WHEREAS, as a result of the Company's insolvency, the Board has determined that it is desirable and in the best interests of the Company and its creditors, employees, and other interested parties that, provided that the LVCVA enters into the PSA and makes the Deposit and further provided that the Company binds and pays for a minimum \$10 million, one-year directors and officers insurance policy ("D&O Insurance"), a petition be filed by the Company, seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").

Chapter 11 Case

NOW, THEREFORE, BE IT RESOLVED, that, after full execution of the PSA and the Company's receipt of the Deposit and provided that the Company has bound and paid for the D&O Insurance, the Company be, and hereby is, authorized and empowered to file a voluntary

petition for relief under Chapter 11 of the Bankruptcy Code (such voluntary petition, the "**Chapter 11 Case**") in a court of proper jurisdiction (the "**Bankruptcy Court**"); and

RESOLVED FURTHER, that Curtis L. Myles, III, the President and Chief Executive Officer of the Company (the "Authorized Officer") is authorized, in the name and on behalf of the Company, appointed as the Company's authorized representative, and in such capacity, acting alone, with power of delegation, be, and hereby is, authorized and empowered to execute and file on behalf of the Company, all petitions, schedules, lists, applications, pleadings and other motions, papers, agreements, consents or documents, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the Company's business.

Retention of Professionals

RESOLVED FURTHER, that the Authorized Officer is authorized and directed to employ the law firm of GARMAN TURNER GORDON as general bankruptcy counsel to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations, including filing any pleadings; and in connection therewith, the Authorized Officer, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed an appropriate application for authority to retain the services of GARMAN TURNER GORDON.

RESOLVED FURTHER that the Authorized Officer is authorized and directed to employ the firm of ALVAREZ & MARSAL to provide the Company with a Financial Advisor, which firm shall be led by Matthew Kvarda, along with additional personnel, to represent and assist the Company in carrying out its duties under the Bankruptcy Code, and to take all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Officer, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of ALVAREZ & MARSAL.

RESOLVED FURTHER that the Authorized Officer is authorized and directed to employ any other professionals to assist the Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance the Company's rights and obligations; and in connection therewith, the Authorized Officer, with power of delegation, is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers, and to cause to be filed appropriate applications for authority to retain the services of any other professionals as necessary.

General

RESOLVED FURTHER, that in addition to the specific authorizations heretofore conferred upon the Authorized Officer, the Authorized Officer (and his designees and delegates) is authorized and empowered, in the name of and on behalf of the Company, to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver and file any and all such agreements, certificates, instruments and other documents and to pay all expenses, including but not limited to filing fees, in each case as in such officer's judgment, shall be necessary, advisable or desirable in order to fully carry out the intent and accomplish the purposes of the resolutions adopted herein.

RESOLVED FURTHER, that all members of the Board of the Company have received sufficient notice of the actions and transactions relating to the matters by the foregoing resolutions, as may be required by the organizational documents of the Company, or hereby waive any right to have received such notice.

RESOLVED FURTHER, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution by the Board.

RESOLVED FURTHER, that these resolutions may be executed and delivered in multiple counterparts and via facsimile or other electronic means, all of which taken together shall constitute one and the same instrument.

[SIGNATURE PAGE FOLLOWS]

CERTIFICATE OF SECRETARY

I, the undersigned, do hereby certify as follows:

1. That I am the duly elected secretary of the Las Vegas Monorail Company, a Nevada nonprofit corporation; and
2. That the foregoing Resolutions of the Board of Directors of the Las Vegas Monorail Company, comprising 3 pages, were duly and unanimously adopted by action of the Board of Directors of the Company duly taken August 24, 2020.

IN WITNESS WHEREOF, I have hereunto subscribed my name this 24th day of August, 2020.


KRIS T. BALLARD, Secretary

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

District Of Nevada

In re Las Vegas Monorail Company, a Nevada non-profit corporation Case No. _____

Debtor

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 425,000.00

Prior to the filing of this statement I have received \$ 425,000.00

Balance Due \$ 0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify)

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a other person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Representation in Chapter 11 case, including first day motions, motion to approve sale procedures and sale motion, etc.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

9/7/20

Date

/s/ Gerald M. Gordon

Signature of Attorney

Garman Turner Gordon LLP

Name of law firm

Fill in this information to identify the case and this filing:Debtor Name Las Vegas Monorail Company a Nevada non-profit corporationUnited States Bankruptcy Court for the _____ District of Nevada
(State)

Case number (if known) _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-Individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation, a member or an authorized agent of the partnership, or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct.

- ☐ *Schedule A/B Assets-Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/04/2020
MM / DD / YYYY

x

Curtis L. Myles III
Signature of individual signing on behalf of debtor

Curtis L. Myles III

Printed name

President and CEO of Las Vegas Monorail Company

Position or relationship to debtor

Fill in this information to identify the case:Debtor name Las Vegas Monorail Company, a Nevada non-profit corporationUnited States Bankruptcy Court for the: _____ District of Nevada
(State)

Case number (If known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	American Express, Box 0001, Los Angeles, CA, 90096-8000	American Express 1-800-528-2122	Trade				\$36,4572.78
2	Inossman North America Corp. (Canada Alloy) 529 Manitou Drive, Kitchener Ontario, N2C 1S2, Canada	Inossman North America Corp. Teresa Chau teresachau@cac.ca (519)8951161 Ext. 237	Trade				\$211,664.00
3	Gensler, 3883 Howard Hughes Parkway, Suite 650, Las Vegas, NV, 89169	Gensler, 310-449-5600	Professional Services				\$150,697.26
4	Security Life of Denver Insurance, 8408 Innovation Way, Chicago, IL, 60682	Security Life of Denver Insurance (877) 253-5050	Employment Benefits				\$140,000.00
5	NV Energy, PO Box 30086, Reno, NV 89520	NV Energy, 702-367-5335	Trade				
6	BP Graphics, Inc., 3940 W. Montecito Avenue, Phoenix, AZ, 85019	BP Graphics, Inc., 602-272-7907	Professional Services				\$89,900.32
7	Mersen, 225 Harwood Boulevard, Vaudreuil-Dorion, Quebec, Canada	Mersen, 450-455-5728	Trade				\$74,338.60
8	Kone Inc., PO Box 894156, Los Angeles, CA	Kone, 702-269-0919	Trade				\$60,490.34

Debtor Las Vegas Monorail Company, a Nevada non-profit corporation
Name _____

Case number (if known) _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Powertech Converts Corp., 300 International Drive North, Suite #2, Mount Olive, NJ, 07828	Powertech Converts Corp., 973-598-0806	Trade				\$59,539.41
10	Knorr Brake Company, 1 Arthur Peck Drive, Westminster, MD, 21157	Knorr Brake Company, 410-875-0900	Trade				\$59,143.17
11	Thales Transport & Security Inc., 5500 Corporate Dr. #500, Pittsburgh, PA, 15237	Thales Transport & Security Inc., 412-366-8814	Trade				\$54,600.94
12	Armstrong Teasdale, 3770 Howard Hughes Parkway, Suite 200, Las Vegas, NV 89169	Armstrong Teasdale, Kevin Stolworthy, kstolworthy@armstrongteasdale.com, 702-415-2952	Professional Services				\$47,623.36
13	Projetechn, Inc., 3815 Harrison Avenue, Cincinnati, OH 45211	Projetechn, Inc., 513-661-8500, support@projetechn.com;	Trade				\$44,490.80
14	Sullivan Commercial Painting, Inc., 1089 Commonwealth Avenue, Suite 196, Boston, MA, 02215	Sullivan Commercial Painting, Inc., derek@sullivanpaintininc.com; 855-724-6805	Trade				\$42,874.50
15	Cashman Equipment, PO Box 843397, Los Angeles, CA, 90084-3397	Cashman Equipment, 800-937-2326	Trade				\$30,668.24
16	Clark County Dept. of Business, 500 S. Grand Central Pkwy, PO Box 551810, Las Vegas, NV 89155	Clark County Dept. of Business, 702-455-2258	Government (Business) License				\$30,309.00
17	Accordia Life and Annuity Company, PO Box 71223, Charlotte, NC 28272	Accordia Life and Annuity Company 1-877-462-8992	Employment Benefits				\$30,000.00
18	DLP Services, LLC, 5113 Alpine Place, Las Vegas, NV 89107	DLP Services, LLC, 702-878-8020	Professional Services				\$27,687.92
19	AFCO, PO Box 360572, Pittsburgh, PA 15250	AFCO, 800-288-6901	Trade				\$25,462.08
20	Pharris Media Inc., 200 S. Wilcox Street, Suite 201, Castle Rock, CO, 80104	Pharris Media Inc., 702-491-7464, patrick@pharrismedia.com;	Professional Services				\$24,000.00

**United States Bankruptcy Court
District of Nevada**

In re **Las Vegas Monorail Company, a Nevada non-profit corporation**
Debtor(s)

Case No.
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President and Chief Executive Officer of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 7, 2020**

/s/



Curtis L. Myles, III, President and CEO of Las Vegas Monorail Company

Signer Title

Creditor Matrix

Kris Ballard
Ballard Rawson Jorgensen
10181 Park Run Drive, Suite 110
Las Vegas, NV 89145

Curtis Myles
President/CEO, Las Vegas Monorail
3770 Howard Hughes Pkwy, Suite 295
Las Vegas, NV 89169

Sim Salzman
CFO, Las Vegas Monorail
3770 Howard Hughes Pkwy, Suite 295
Las Vegas, NV 89169

Charlie Visconsi
John Dinan
Preston Hollow Capital
1717 Main Street, Suite 3900
Dallas, TX 75201

Lauren Racanelli
Regional Counsel
Gensler
500 South Figueroa Street
Los Angeles, CA 90071

Shazia Flores
Vice President, UMB Bank, N.A.
5555 San Felipe, Suite 870
Houston, TX 77056

Public Finance Authority
22 E. Mifflin Street, Suite 900
Madison, WI 53703

Ryan Works
McDonald Carano
2300 W Sahara Ave #1200
Las Vegas, NV 89102

Robert Manzo
7 Knoll Lane
Key Largo, Florida 33037

Michel Benitez
Assistant General Counsel
Preston Hollow Capital
1717 Main Street, Suite 3900
Dallas, Texas 75201

Caroline Bateman
General Counsel
Las Vegas Convention and Visitors Authority
3150 Paradise Road
Las Vegas NV 89109

Las Vegas Convention and Visitors Authority
ATTN: Steven Hill
3150 Paradise Road
Las Vegas NV 89109

Jennifer Hsiao-Wei Tsai
JT Law Group
1810 E. Sahara Avenue, Suite 116
Las Vegas, Nevada 89104

William L. Buus
Lana J. Feldman
SCHIFFER & BUUS APC
959 South Coast Drive, Suite 385
Costa Mesa, California 92626

Martin I Melendrez
Britannica D. Collins
Hawkins Melendrez, P.C.
9555 Hillwood Drive, Suite 150
Las Vegas, NV 89134

ABM Building Services
6480 Cameron Suite 303
Las Vegas, NV 89118

Allstar Vending Enterprises, LLC
3940 E Craig Rd, Suite 101
North Las Vegas, NV 89030

Armstrong Teasdale LLP
3770 Howard Hughes Pkwy, Suite 200
Las Vegas, NV 89169

Brinks U.S.
3000 E. Charleston Blvd.
Las Vegas, NV 89109

Cardtronics USA, Inc.
3260 Briarpark Drive
Suite 400
Houston, TX 77042

Cardtronics USA, Inc.
9115 SW Oleson Rd, Suite 206
Portland, OR 97223
ATTN: Jeremy Inman, SVP Indirect
Business Channel

Cox Business
1700 Vegas Drive
Las Vegas, NV 89106

Gateway Fire & Security, LLC
998 Leadville Meadows Dr.
Henderson, NV 89052

Gensler
3883 Howard Hughes Parkway
Suite 650
Las Vegas NV 89169

Knorr Brake Company
1 Arthur Peck Drive
Westminster, MD 21157

KONE Inc.
1660 Helm Dr.
Las Vegas, NV 89119

Andre Perchthaler
Global Alliances Manager – Smart Mobility &
Retail
NXP Semiconductors
Mikron-Weg 1
8101 Gratkom, Austria

Mercury Payment Systems, LLC
150 Mercury Village Drive
Durango, CO 81301

Millennium Digital Technologies, LLC.
PO Box 153
Flat Rock, MI 48134

BRE/HC Las Vegas Property Holdings, L.L.C.
3800 Howard Hughes Parkway
Suite 150
Las Vegas, NV 89169

Creditor Matrix

BRE/HC Las Vegas Property Holdings, L.L.C.
c/o Equity Office
Two North Riverside Plaza
Suite 2100
Chicago, IL 60606

OTN Systems N.V.
Industrielaan 17 b
2250 OLEN
Belgium

Pharris Media, Inc.
200 South Wilcox Street
Suite 201
Castle Rock, Colorado 80104
Attn: Patrick A. Pharris, President/CEO

KB-Powertech Corp. USA
US Headquarters
300 International Drive
Suite 2
Mt. Olive, NJ 07828

Projetechn Inc.
3815 Harrison Avenue
Cincinnati, Ohio 45211

Sojern, Inc
18135 Burke St. 3rd Floor
Omaha, NE 68022

Trigger Creative Services
1545 Porterfield Lane
Las Vegas, NV 89183
Attn: Tristan Diehl, Owner

TrustCommerce
1 MacArthur Place, Suite 400
Santa Ana, CA 92707-5927

Verizon Wireless
Legal & External Affairs Dept.
One Verizon Way, VC52S401
Basking Ridge, NJ 07920-1097

Xerox Financial Services LLC
45 Glover Avenue
Norwalk, CT 06856

WorldPay
Attention: General Counsel
MD 10907E, 38 Fountain Square Plaza
Cincinnati, Ohio 45263

U.S. Small Business Administration
Office of Disaster Assistance
14925 Kingsport Rd.
Fort Worth, TX. 76155

Mercury Pay
10 Burnett Court, Suite 300
Durango, CO 81301

Mercury Payment Systems, LLC
150 Mercury Village Drive
Durango, CO 81301

United States Trustee
300 Las Vegas Blvd. South #4300 Las Vegas,
NV 89101

Dept. of Employment
Training & Rehab Employment Security
Division
500 East Third Street
Carson City, NV 89713

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Nevada Department of Taxation
Bankruptcy Section
555 E. Washington Ave., #1300
Las Vegas, NV 89101

Clark County Treasurer
c/o Bankruptcy Clerk
500 S Grand Central Pkwy Box 551220
Las Vegas, NV 89155-1220

Clark County Assessor
c/o Bankruptcy Clerk
500 S Grand Central Pkwy Box 551401
Las Vegas, NV 89155-1401

United States Attorney's Office
ATTN: Civil Process Clerk
501 Las Vegas Blvd. South, Suite 1100
Las Vegas, NV 89101

Social Security Administration
Office of the Regional Chief Counsel
Region IX
160 Spear Street, Suite 800
San Francisco, CA 94105-1545

Office of the United States Trustee
300 Las Vegas Blvd., Rm. 4300
Las Vegas, NV 89101

Alvarez & Marsal
Attn: Matthew E. Kvarda, Esq.
2029 Century Park East, Suite 2060
Los Angeles, CA 90067

Wells Fargo Securities, LLC
100 W. Washington
Phoenix, AZ 85003

General Counsel
Venetian Casino Resort, LLC
3355 Las Vegas Blvd. South
Las Vegas, NV 89109

Wells Fargo Bank, NA
Attn: Managing Member
3800 Howard Hughes Parkway, Ste. 400
Las Vegas, NV 89169

MGM Grand, Inc.
Legal Department
Attn: Thomas Peterman, Esq.
3799 Las Vegas Blvd. So.
Las Vegas, NV 89109

MGM Grand, Inc.
Legal Department
3600 Las Vegas Blvd. So.
Las Vegas, NV 89109

MGM Grand Hotel, Inc.
c/o MGM Grand, Inc.
3799 Las Vegas Blvd. So.
Las Vegas, NV 89109

Creditor Matrix

Bally's Las Vegas
Attn: Chief Financial Officer
3645 Las Vegas Blvd. So.
Las Vegas, NV 89109

Caesars Entertainment
Attn: Legal Department (Bally's)
One Caesars Palace Drive
Las Vegas, NV 89109

Caesars Entertainment
Attn: Legal Department (Flamingo)
One Caesars Palace Drive
Las Vegas, NV 89109

NV Energy
Attn: Land Development
6226 W. Sahara Ave.
Mailstop 9
Las Vegas, NV 89151-0001

Caesars Entertainment
Attn: Legal Department (Harrah's)
One Caesars Palace Drive
Las Vegas, NV 89109

Caesars Entertainment
Attn: Legal Department (Linq)
One Caesars Palace Drive
Las Vegas, NV 89109

Westgate Hotel and Casino Resort
Attn: Chief Financial Officer
3000 Paradise Rd.
Las Vegas, NV 89109

Gordon Gaming Corporation
Sahara Hotel & Casino
Attn: General Counsel
2535 Las Vegas Blvd. South
Las Vegas, NV 89109

State of Nevada DMV
Attn: Legal Division
555 Wright Way
Carson City, NV 89711

Director of the State of Nevada
Dept. of Business and Industry
901 South Stewart Street, Ste. 1003
Carson City, NV 89701-5491

Director of the State of Nevada
Dept. of Business and Industry
555 E. Washington Ave., Ste. 4900
Las Vegas, NV 89101

Director of the State of Nevada
Dept. of Business and Industry
Attn: Chief of Business Finance/Planning
1665 Hot Springs Rd.
Carson City, NV 89710

Clark County
Clark County Manager's Office
500 S. Grand Central Parkway
P.O. Box 551712
Las Vegas, NV 89155-1712

Nevada Secretary of State
202 N. Carson St.
Carson City, NV 89701-4201

State of Nevada OSHA
Attn: Managing Member
1301 N. Green Valley Pkwy, #200
Henderson, NV 89074

Office of the Governor
State Capitol
101 N. Carson Street
Carson City, NV 89701

Nevada Attorney General
Aaron Ford, Attorney General
Office of the Attorney General
100 North Carson Street
Carson City, NV 89701-4717

AT&T
Attn: Bankruptcy Dept.
5407 Andrews Highway
Midland, TX 79706

Stripe Services
510 Townsend Street
San Francisco, CA 94103

DCH Exchange, LLC
One Caesars Palace Drive
Las Vegas, NV 89109

Nitz, Walton & Heaton Ltd.
601 S 10th St Unit 201
Las Vegas, NV 89101
Attn: W. Owen Nitz, Esq

Las Vegas Valley Water District
1001 S Valley View Blvd
Las Vegas, NV 89153

Eastside Convention Center, LLC
2215-B Renaissance Dr.
Las Vegas, NV, 89119

Southwest Gas Corporation
6355 Shatz Street
Las Vegas, NV 89115

Donald "Pat" Shalmy
3770 Howard Hughes Pkwy, Suite 295
Las Vegas, NV 89169

Bruce Woodbury
3770 Howard Hughes Pkwy, Suite 295
Las Vegas, NV 89169

Virginia Valentine
3770 Howard Hughes Pkwy, Suite 295
Las Vegas, NV 89169

Mark Russell
3770 Howard Hughes Pkwy, Suite 295
Las Vegas, NV 89169

Mike Solow
3770 Howard Hughes Pkwy, Suite 295
Las Vegas, NV 89169

Daniel Walsh
3770 Howard Hughes Pkwy, Suite 295
Las Vegas, NV 89169

Creditor Matrix

Barrick J. Neill
Vice President of Operations
Las Vegas Monorail
3770 Howard Hughes Pkwy, Suite 295
Las Vegas, NV 89169

Pete McCann
Senior Vice President/COO
Las Vegas Monorail
3770 Howard Hughes Pkwy, Suite 295
Las Vegas, NV 89169

Ingrid Reisman
3770 Howard Hughes Pkwy, Suite 295
Las Vegas, NV 89169

Blakeley Griffith
Robert Kinas
Snell & Wilmer L.L.P.
3883 Howard Hughes Parkway, Suite 1100
Las Vegas, Nevada 89169

Director of Administrative Services
Clark County Manager's Office
500 S. Grand Central Pkwy
P.O. Box 51712
Las Vegas, NV 89155-1712

American Home Assurance Company
175 Water Street
New York, NY 10038

Magna Carta Insurance, Ltd.
Windsor Place, 22 Queen Street
Hamilton HM 12, Bermuda

North American Capacity Insurance Company
1200 Main Street, Suite 800
Kansas City, MO 64105

Willis Insurance Services of California, Inc.
801 S Figueroa St, Ste 700
Los Angeles, CA 90017

Willis Insurance Services of California, Inc.
P.O. Box 101162
Pasadena, CA 91189-1162

Gordon Gaming Corporation
Sahara Hotel Maintenance Facility
2535 Las Vegas Blvd. South
Las Vegas, NV 89109

Las Vegas Convention and Visitors Authority
ATTN: Ed Finger
3150 Paradise Road
Las Vegas NV 89109